

AuthenTec, Inc.

Non-GAAP Financial Information

(In thousands, except per share amounts)

(Unaudited)

Table 2

	Three months ended			Six months ended	
	July 3, 2009	April 3, 2009	June 27, 2008	July 3, 2009	June 27, 2008
Net income (loss) on GAAP basis:	\$ (5,753)	\$ (4,522)	\$ 651	\$ (10,275)	\$ 839
Stock-based compensation expense	948	701	593	1,649	992
Costs related to reduction in workforce	22	213	-	235	-
Costs related to asset purchase:	2,601	-	-	2,601	-
Impairment on investments	-	28	-	28	-
Net income (loss) on non-GAAP basis:	<u>\$ (2,182)</u>	<u>\$ (3,580)</u>	<u>\$ 1,244</u>	<u>\$ (5,762)</u>	<u>\$ 1,831</u>
Non-GAAP basic earnings per share	\$ (0.08)	\$ (0.12)	\$ 0.04	\$ (0.20)	\$ 0.07
Non-GAAP diluted earnings per share	\$ (0.08)	\$ (0.12)	\$ 0.04	\$ (0.20)	\$ 0.06

AuthenTec, Inc.

Consolidated Balance Sheets

(In thousands)

(Unaudited)

Table 3

	July 3, 2009	January 2, 2009
ASSETS		
Current assets		
Cash and cash equivalents	\$ 58,911	\$ 45,193
Short-term investments	—	18,132
Accounts receivable, net	4,246	3,985
Inventory	3,415	5,770
Other Assets	724	839
Total current assets	<u>67,296</u>	<u>73,919</u>
Long term investments	5,242	5,334
Other long-term assets	302	494
Property and equipment, net	3,445	3,716
Total assets	<u>\$ 76,285</u>	<u>\$ 83,463</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities		
Accounts payable	\$ 3,232	\$ 4,050
Other accrued liabilities	6,989	4,927
Total current liabilities	<u>10,221</u>	<u>8,977</u>
Deferred rent	470	417
Total liabilities	<u>10,691</u>	<u>9,394</u>
Stockholders' equity		
Common stock and additional paid in capital	151,783	150,123
Other comprehensive loss	11	(129)
Accumulated deficit	<u>(86,200)</u>	<u>(75,925)</u>
Total stockholders' equity	<u>65,594</u>	<u>74,069</u>
Total liabilities and stockholders' equity	<u>\$ 76,285</u>	<u>\$ 83,463</u>